

**SECTION 42 TAX CREDIT PROPERTY QUESTIONNAIRE**  
**INCOME QUESTIONNAIRE FOR THE 36 MONTHS FROM: 2021 TO 2023**  
NAME AND LOCATION OF PROPERTY OWNER AND ADDRESS OF RECORD

PROJECT NAME \_\_\_\_\_ OWNER \_\_\_\_\_

ADDRESS \_\_\_\_\_  
 (FOR MULTIPLE PROPERTY ACCOUNTS, ESPECIALLY SCATTERED SITES, PLEASE PROVIDE A LIST OF EACH ADDRESS AND TAX ACCOUNT NUMBER)

TOTAL UNITS: \_\_\_\_\_ # OF VACANT UNITS: \_\_\_\_\_ TYPE: ( ) TOWNHOUSE ( ) GARDEN ( ) MID RISE ( ) HIGH RISE ( ) MIXED  
 YEAR BUILT: \_\_\_\_\_ # OF STORIES: \_\_\_\_\_ CONDITION: \_\_\_\_\_

CHECK SERVICES & UTILITIES IN RENT: ( ) HEAT ( ) A/C ( ) GAS ( ) ELECTRICITY ( ) CARPETS ( ) DRAPES ( ) WASHER/DRYER

RENT PER MONTH SCHEDULE	TOTAL UNITS	30% MEDIAN		40% MEDIAN		50% MEDIAN		60% MEDIAN		MARKET RATE		OTHER (MGR, ETC.)	
		UNITS	RENT	UNITS	RENT	UNITS	RENT	UNITS	RENT	UNITS	RENT	UNITS	RENT
EFFICIENCY													
1 BEDROOM													
2 BEDROOM													
3 BEDROOM													
4 BEDROOM													
OTHER (LIST)													

PLEASE IDENTIFY ANY FORM OF TENANT SUBSIDY, OR RENTAL ASSISTANCE TYPICAL TO THIS PROJECT.

\_\_\_\_\_

WHEN DO RENTAL RESTRICTIONS EXPIRE? \_\_\_\_\_ IS THERE A PAYMENT IN LIEU OF TAXES? ( ) YES ( ) NO

**ACTUAL INCOME AND EXPENSE INFORMATION IS REQUIRED:**  
 PLEASE ATTACH COPIES OF THE LAST THREE YEARS (2021, 2022, AND 2023) PROFIT AND LOSS STATEMENTS AS FILED WITH THE REGULATORY AGENCY.

**FINANCING / SALES INFORMATION:** PLEASE PROVIDE THE FOLLOWING DATA REGARDING THE FIRST AND SECOND MORTGAGES:

DATE PURCHASED: _____	PURCHASE PRICE PAID: _____
FIRST MORTGAGE LENDER _____	SECOND MORTGAGE LENDER _____
MORTGAGE AMOUNT _____	MORTGAGE AMOUNT _____
INTEREST RATE _____	INTEREST RATE _____
TERM OF MORTGAGE _____	TERM OF MORTGAGE _____
FIRST PAYMENT DATE _____	FIRST PAYMENT DATE _____
MONTHLY PAYMENT _____	MONTHLY PAYMENT _____
JAN. 1, 2024 BALANCE _____	JAN. 1, 2024 BALANCE _____

CURRENT DOLLAR AMOUNT IN RESERVE FOR REPLACEMENT ACCOUNT: \_\_\_\_\_

TOTAL CONSTRUCTION/REHAB COST: \_\_\_\_\_ AMOUNT OF TAX CREDIT AWARD: \_\_\_\_\_

I DECLARE, UNDER THE PENALTIES OF PERJURY, THAT THE CONTENTS OF THIS FORM AND ALL THE ACCOMPANYING SCHEDULES AND STATEMENTS HAVE BEEN EXAMINED BY ME AND ARE TRUE, CORRECT, AND COMPLETE TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

_____ OWNER'S SIGNATURE	_____ TITLE OF SIGNER	_____ DATE
_____ PRINT/TYPER NAME OF SIGNER	_____ PHONE NUMBER	_____ EMAIL